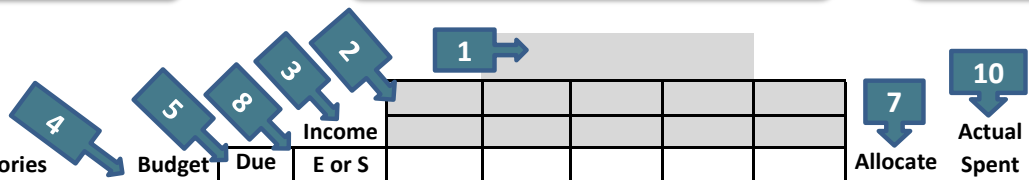


MY PLAN

MY MONEY FLOW

SPENT

Categories	Budget	Due	Income E or S							Allocate	Actual Spent	What's Left
SHARE												
Tithing												
Giving												
SAVE												
Retirement												
Short Term Goals												
Emergency												
HOUSEHOLD												
Groceries												
Eating Out												
Work Lunch												
Kids Lunch												
Paper goods, Supplies												
Clothing												
Dr. Visits/Co-Pay												
Medications												
Supplements												
Glasses/Contacts												
SHELTER												
Mortgage/Rent												
Home/Rent Insurance												
Property Taxes												
Repairs/Upkeep												
Other												
UTILITIES												
Electric												
Gas/Propane												
Water												
Sewer												
Garbage												
Phone												
Cell Phone												
Internet												
AUTO												
Car Payment												
Car Payment												
Car Registration												
Fuel - Gasoline												
Car Maintenance												
Car Insurance												
Car Upgrade												
INSURANCE												
Life Insurance												
Disability Insurance												



Health Insurance									
Dental Insurance									
Identity Theft									
Long Term Care									
Financial Coaching									
KIDS									
Tuition/Childcare									
Sports									
Commissions									
Baby Sitting									
School Supplies									
DISCRETIONARY									
Personal Care (hair)									
Cable/Satellite									
Fun Money									
Subscription									
Subscription									
Gym									
Netflix									
Entertainment									
Gifts									
Travel/Vacation									
Hobbies									
Miscellaneous									
Postage									
Pet - Supplies									
Pet - Medical									
Pet - Food/Supplies									
Pet Medical/Vac									
Other									
DEBT									
Home Equity/LOC									
Timeshare									
Student Loan									
Student Loan									
Credit Card									
Credit Card									
Credit Card									
Credit Card									
Other									
Other									
TRACTION									
Extra for Next Goal									
Total Income									
- Total Expenses									
= This should be Zero									

E = Envelopes

S = Savings

6

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11

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INSTRUCTIONS:

1. Enter the Month (drop down box)
2. Enter the day you are paid (drop down box)
3. Enter the income for the days you are paid
4. Enter your planned expenses
5. Enter due dates for your expenses
6. Verify that Income - Expenses = Zero
7. Distribute your expenses to specific pay days
8. Enter 'E' or 'S' to identify Envelopes or Savings items
9. Here is how much you will put into Envelopes or Savings
10. Enter the amount you actually spent here
11. Extra for Emergencies, Debt, or Building Wealth!

Tip: You can change the category name